

Master Sales Leadership learning outcomes

Learn modules

| module | visual concept | Learning outcome | key content | runtime |
|--|---|--|---|------------|
| Increase your return | on sales leadership | | | |
| Increase your ROSL | team performance (revenue / margin) manager cost (time investment) | You can increase your value as a sales leader by focusing on your return on sales leadership. | Effective leaders elevate team performance ROSL = team performance divided by manager cost/investment Increase ROSL by leveraging your time | 9 minutes |
| Prioritize high-leverage activities | urgent not urgent do Tasks with deadlines and consequences Schedule Masket adadlines that contribute to long-term success delegate Tasks that must require your specific skill set Celete Distractions and unnecessary tasks | Drive long term results and build your ROSL by prioritizing high-leverage activities. | Escape the "tyranny of the urgent" Eisenhower Matrix Urgent vs. important Prioritize ruthlessly | 12 minutes |
| Prioritize high-leverage accounts & opportunities | CSO X | prioritizing the accounts and opportunities that will have the biggest impact on your | Use Top X to prioritize accounts and opportunities Top X process Benefits of Top X | 8 minutes |



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| Act early | end of your/pantor/motificales cycle times | Increase your influence on deals by getting involved early in the sales cycle. | Act early in the sales cycle to create greater leverage Coaching Window Inspection Window | 9 minutes |
| Develop your team | | Extend your leverage by increasing your team's performance level. | Prioritize long-term team development Whole team activities: training and team meetings 1:1 coaching | 5 minutes |
| Optimize your time | HON TUE WEB THU FRI Visit Construing status Payment construing class-1 per water Frain Visiting Visit Construing status Tage to status and construing Frain Visiting Visit Construing status Tages to status and construing Frain Visiting Visit Construing status 11 construing Frain Visiting Visit Construing status Call reviews in tables allosis Train menting | Optimize how you spend your time with a leadership cadence that locks high leverage leadership activities into your monthly and weekly working pattern. | Use a structured cadence to lock high leverage activities into your calendar Proactive and important vs. reactive and urgent | 11 minutes |
| Optimize your team | | | | |
| Optimize your team | under-performing average high-performing ecceptional performance | Optimize your team by adopting the leadership style that gets the best performance from your sellers. | Team performance distribution Team performance journey Different team types respond to different approaches | 9 minutes |



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| Identify your team type | underperforming average high-performing Average devices devic | The first step in optimizing your team is to identify the type of team you're leading. | 6 types of teamHow to identify your team type | 10 minutes |
| Identify your leadership style | <complex-block><complex-block><complex-block></complex-block></complex-block></complex-block> | The second step in optimizing your team is to identify your own leadership style. | 4 leadership styles Characteristics and behaviors of expert, relational, charismatic and command & control leaders | 17 minutes |
| Adopt the right style for your team | Undergreforming Average High performing Notice Performing Counted Performing Notice Performing Performing Performing Operation Performing Performing Performing Performing Performing Performing Performing Performing Performing Performing Performing Performing Performing Performing | Optimize performance by adopting the right leadership style for your team. | How to lead a newbie team How to lead a problem-children team How to lead a polarized performers team How to lead a middle-of-the-roaders team How to lead a consistent contenders team How to lead a perennial powerhouses team | 22 minutes |
| Identify skills gaps | Normalize No | Make your team training more effective by targeting specific skills. | The "Great 8" sales skills How to assess your team against the Great 8 skills and 4 motivation criteria Identify topics for training and coaching | 17 minutes |



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| Lead team training | They instantial instantial fund converse properties of the read to sharape. They instantial and the instantial and output on the read to sharape. They instantial and the instantial and output on the read to sharape. They instantial and the instantial and output on the read to sharape. They instantial and the instantial and output on the read to sharape. The answerse constantial and the instantial and output on the read to the instantial output on the instantial and output on the read to the rea | Elevate team performance by leading regular, targeted team training. | Building training into your cadence How to structure a training session Apply the optimal leadership style in training sessions | 13 minutes |
| Lead team meetings | performance monitoring planning brainstorming implementing debriefing | Maximize the productivity of your meetings by focusing on the right activities for your team, using the optimal leadership style. | Which activities to focus on in team meetings Which activities work best for each of the 6 team types How to apply the optimal leadership style in team meetings | 19 minutes |
| Master coaching | | | | |
| Master coaching | | Master coaching to develop individual sellers' skills through impactful 1:1 conversations. | The impact of regular targeted 1:1 coaching Building coaching into your cadence Coaching fundamentals | 5 minutes |
| Use coaching to improve performance | prepare • minimize distractions focus on • focus on a future performance | Effective and targeted 1:1 coaching improves individual seller performance and transforms your whole team. | How 1:1 performance coaching impacts team performance Coaching vs. feedback Characteristics of effective coaching | 8 minutes |



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| Prioritize who and what to coach | | You get the biggest payoff on your 1:1 coaching time when you target your core performers. | Target core performers Coaching matrix Use the coaching assessment spreadsheet to decide who to coach and what to coach them on | 7 minutes |
| Adopt the right coaching strategy | Virginiary Contractive Contractive <thcontractive< th=""> <thcontractive< th=""></thcontractive<></thcontractive<> | Adopt a coaching strategy that aligns to each seller's performance profile. | 4 coaching strategies How to select the right strategy for each team member | 13 minutes |
| Build consistency and a | ccuracy | | | |
| Build consistency and accuracy | Pipelike Pipeli | Build consistency and accuracy in your pipeline and forecasts to reliably hit quota with a steady flow of high-quality deals. | The challenges of building consistent pipeline and accurate forecasts | 6 minutes |
| Analyze your pipeline | | Identify pipeline weaknesses by assessing the quality, quantity, velocity, and balance of opportunities. | Use QQVB to analyze pipeline health: quantity, quality, velocity, balance | 8 minutes |
| Coach pipeline | | Deploy different strategies for different types of unhealthy pipelines and coach sellers how to respond. | 4 types of unhealthy pipeline: anemic, top- heavy, bottom-heavy, bloated | 15 minutes |



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| | | | How to coach each type of unhealthy pipeline |
| Improve forecast accuracy | Vertication of the second seco | Review your opportunities against buyer milestones to create more accurate forecasts. | Why forecasts are so often wrong Using buyer milestones 7 minutes to improve forecast accuracy |
| Drive sales performance | | | |
| Drive sales performance | don't democratize prioritize prioritize | Drive sales performance by coaching and co-selling your highest-impact accounts and opportunities. | The need to prioritize accounts and opportunities 5 minutes Use Top X for focus and ruthless prioritization |
| Select your Top X | SALIS SALIS LEADER HADER | Select the accounts and opportunities where your input will have the greatest impact on the team's long- term results. | Criteria for selecting Top X accounts Criteria for selecting Top X opportunities Getting your team on board with Top X |
| Coach Top X accounts | Account planning Relationship development Process Solution delivery Opportunity development | Focused coaching on Top X accounts unlocks new opportunities and drives sales performance. | Goals of account coaching Account development stages Preparing for account coaching |
| Co-sell or coach? | | Some Top X opportunities are best advanced through co-selling with your rep, and others through coaching them. | Benefits of coaching and co-selling Top X opportunities 10 minutes Criteria for co-selling vs. coaching |



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| Co-sell and coach Top X opportunities | | Plan and deliver coaching conversations with sellers in order to maximize the likelihood of them closing the deal. | Preparing for a co-selling conversation How to message co-selling to your rep and to the customer Purpose of Top X opportunity coaching Applying coaching fundamentals | 13 minutes |

Leadership Toolkit

| guide | outcome | key content | resources |
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| start here: executing your cadence | Understand how to use the Toolkit to help execute your leadership cadence | Toolkit introductionHow to use the Toolkit | |
| prepare your cadence | Finalize your own leadership cadence, with key activities scheduled in your calendar | Cadence recapHow to make your cadence stick | Cadence example |
| select your Top X | Select your Top X accounts and opportunities for the month ahead | Top X process Selection criteria Criteria for coaching vs. coselling Top X opportunities Managing team resistance to Top X | Top X selection checklist |



| create your coaching and training plan for the month | Select coaching and training topics and schedule coaching and training sessions for the month ahead | How to select who to coach and what to coach them on How to find the information for your coaching assessment The "Great 8" sales skills How to assess motivation How to get your team on board with coaching | Coaching assessment spreadsheet Coaching assessment rubric |
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| review your team's pipeline | Analyze pipeline to identify issues to address with 1:1 coaching | QQVB Types of unhealthy pipeline How to analyze pipeline holistically | Pipeline analysis worksheet |
| how to run a great coaching session | Apply coaching fundamentals to every coaching session | Coaching fundamentals Coaching preparation Managing your energy and attention | Coaching matrix Coaching conversation checklist |
| coach pipeline | Help sellers fix specific pipeline issues through targeted 1:1 coaching | How and why to coach pipeline How to coach each of the 4 types of unhealthy pipeline | Pipeline coaching guideCoaching conversation planner |
| coach Top X accounts and opportunities | Help sellers develop their accounts strategies and mine Top X accounts for new opportunities | How to approach Top X coaching Tips for coaching Top X accounts Tips for coaching Top X opportunities Critical success factors for Top X coaching | Top X account coaching guide Top X opportunities coaching guide Coaching conversation planner |
| co-sell Top X opportunities | Help sellers move Top X opportunities to closed-won | How to co-sell effectively Avoiding micro-management | Co-selling planner |
| 1:1 performance coaching | Help sellers develop sales skills and address motivation issues | How coaching increases ROSL Prepare your team member for coaching | 1:1 performance coaching guide Coaching conversation planner |
| plan and run team training | Lead action-focused training sessions that develop specific skills | What makes for effective team training Training session agenda | Team training planner |



| plan and run a team meeting | Lead team meetings that focus on high leverage activities | What makes for an effective team meeting Which activities to prioritize, depending on team performance profile Making meetings meaningful Team meeting checklist Team meeting checklist |
|--|---|---|
| forecast review and roll-up | Create accurate forecasts | How to use buyer milestones to create more accurate forecasts Dealing with forecast inflation |
| review and adjust your leadership style | Identify the optimal leadership style for your team's current performance profile | The importance of adjusting leadership style The 6 team types, and how to identify your team's type The 4 leadership styles, and examples How to choose the right style Flexing your leadership style |